

Important information about this form:

- Fill out this form to make a check contribution to your DreamAhead College Investment Plan (“the Plan”) account.
- You must have an open account to make a contribution. If you need to sign up, go online to wastate529.wa.gov or use an **Enrollment Form** before completing this form.
- Include a check for the contribution amount and make it payable to the DreamAhead College Investment Plan. Please don’t staple.
- The minimum contribution to any portfolio is \$5.
- If you are re-contributing a refund from an eligible educational institution, it must be made within 60 days of receiving the refund.
- Once the contribution has been processed, you must wait 5 business days before you can make a withdrawal.
- If a contribution brings the aggregate market value of all the Beneficiary’s 529 College Savings accounts in the state of Washington above \$500,000 (the maximum account balance), it will be rejected and returned in its entirety.
- Make sure you use black ink to type or print clearly in capital letters. Please use a paper clip for the check, do not staple.

Want an easier way to do this?

Go online to wastate529.wa.gov and use your email to make a contribution.

Need help?

Give us a call Monday – Friday
from 6am – 5pm PT at

1-844-529-5845

Individuals with speech or hearing disabilities may dial 711 to access Telecommunications Relay Service (TRS) from a telephone or TTY.

Mail the form to:

DreamAhead College
Investment Plan
PO Box 534421
Pittsburgh, PA 15253- 4421

Overnight Mail:

DreamAhead College
Investment Plan
Attention: 534421
500 Ross Street, 154-0520
Pittsburgh, PA 15262

Fax:

833-286-8313

1 Account information

Name of Account Owner (First and last)

____-____-____
Account Owner's Social Security or Taxpayer Identification Number

Account number (May be 12 or 13 digits)

2 Contribution information

Select the source of the contribution.

- Contribution via check (Please fill out **Step 3**)
- Re-contribution (within 60 days of refund) via check (Please fill out **Step 3** and **Step 4**)

3 Allocate your contribution

Choose the portfolio(s) you want to contribute to. There's a \$5 minimum contribution to any portfolio you choose.

For a full list of all the portfolio options, please visit the Plan website or see the **Program Details Booklet** for important information about the investment options before making a decision.

Please clearly print the portfolio name, code and amount you'd like to contribute below. Reference the **Investment Portfolio Options Appendix** at the end of this form for a list of all portfolio names and codes.

____	_____	\$ _____ , _____ . _____
Code	Portfolio name	Amount
____	_____	\$ _____ , _____ . _____
Code	Portfolio name	Amount
____	_____	\$ _____ , _____ . _____
Code	Portfolio name	Amount
____	_____	\$ _____ , _____ . _____
Code	Portfolio name	Amount
____	_____	\$ _____ , _____ . _____
Code	Portfolio name	Amount

\$ _____ , _____ . _____
Total contribution amount

4 Re-contribution information

The re-contribution amount must not exceed the original withdrawal amount and must be re-contributed within 60 days of the issuance of the refund. If you do not re-contribute the funds, they could be treated as income and the original transaction could be treated as a non-qualified withdrawal. Once the re-contribution is complete, it will not be considered as gross income for federal tax purposes; however, the original distribution will be reported on your 1099-Q federal tax form.

You must provide information about the original transaction, such as the date and amount withdrawn.

__ __ / __ __ / __ __ __ __
Date of original withdrawal (mm/dd/yyyy)

\$ __ __ __ , __ __ __ . __ __
Amount of original transaction

Appendix – DreamAhead Investment Portfolio Options

For descriptions and details about all of these portfolio options, please go online to wastate529.wa.gov or see the **Program Details Booklet** for important information including descriptions, details, and risks about the investment options before making a decision.

Static Portfolios

Code	Portfolio Name
WACCP	Cash Preservation Portfolio
WACIN	Income Portfolio
WACCG	Income & Growth Portfolio
WACBA	Balanced Portfolio
WACMG	Conservative Growth Portfolio
WACGR	Moderate Growth Portfolio
WACAG	Growth Portfolio
WACEC	College Enrolled Conservative
WACEM	College Enrolled Moderate
WACEA	College Enrolled Growth

Year of Enrollment Portfolios

Conservative		Moderate		Growth	
Code	Year of Enrollment	Code	Year of Enrollment	Code	Year of Enrollment
WAC40	2040	WAM40	2040	WAA40	2040
WAC38	2038	WAM38	2038	WAA38	2038
WAC36	2036	WAM36	2036	WAA36	2036
WAC34	2034	WAM34	2034	WAA34	2034
WAC32	2032	WAM32	2032	WAA32	2032
WAC30	2030	WAM30	2030	WAA30	2030
WAC28	2028	WAM28	2028	WAA28	2028
WAC26	2026	WAM26	2026	WAA26	2026
WAC24	2024	WAM24	2024	WAA24	2024