

GET Customer Update – February 2, 2017



Your annual statement is now online

To view your statement:

- Log in to your account.
- Click the "My Account" button, then select the account number that you want to view.
- Scroll to the bottom of the next screen to find your statements. Your annual statement shows all transactions between January 1 and December 31, 2016.

If you have trouble accessing your account, call our Contact Center at 1.800.955.2318.

1099-Q tax forms

If you used your units or received a refund from your GET account in 2016, we sent you a 1099-Q tax form that reflects these distributions. Please note that we did not send a 1099-Q tax form if you only received an <u>amortization refund</u> in 2016. Questions? Refer to the <u>1099-Q FAQs</u>, or give us a call.

GET program update

- Over the next several months, the GET Committee will be discussing plans for reopening GET to new enrollments and unit purchases this summer.
- GET customers can still request a refund, without penalty, of their contributions to their GET accounts, or the \$117.82/unit payout value (whichever is greater) until September 1, 2017, or until 60 days after a 529 savings plan opens (whichever is later). Learn more.

GET Committee Meetings

January 19

The GET Committee last met on January 19 to discuss next steps for developing a Washington-based 529 savings plan (to be offered alongside GET). The Committee is continuing to evaluate multiple options for offering this additional savings opportunity to Washington families.

February 22

The next GET Committee meeting, scheduled for February 22, will focus on GET's summer reopening. To learn more about the GET Committee, and to view meeting times and materials, you can visit www.get.wa.gov/leadership and www.wsac.wa.gov/get.

Meeting Details

Wednesday, February 22, 2017 2:00 p.m. - 4:00 p.m. Capitol Campus, Olympia Senate Hearing Room 3

Update your contact information

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Please take a minute to <u>log in to your account</u> and update your account owner and beneficiary contact information. Phone numbers, mailing addresses, and email addresses can be updated online.

We're here to help

If you have questions, please call our Contact Center at 1.800.955.2318 or email us. We're here weekdays from 8 am to 4:30 pm PST, excluding state holidays. Walk-in visitors can find us at 917 Lakeridge Way SW, Olympia, WA 98502.

Sincerely,

Betty Lochner GET Director